



# APPLICATION FOR BILL MANAGEMENT ACCOUNT

Your Bill Management account allows you to be able to set aside funds to meet your bills and outgoings so that you never fall short again. Once you work out how much you need to fund to cover all your outgoings you can then setup your Automatic Payments and Direct Debits from your Bill Management account with the piece of mind that you will have sufficient funds to meet all your payments.

## APPLICANT

<b>Name</b> _____	<b>Membership Number</b> _____
<b>Address</b> _____	
<b>Telephone</b>	Home _____ Work _____ Mobile _____

**PLEASE OPEN ME AN ACCOUNT IN THE ABOVE NAME AND IN ACCORDANCE WITH THE FOLLOWING INFORMATION**

- A)** Please open with Initial Deposit of \$ \_\_\_\_\_  
 Tick one of the following:     Transfer from my Call Account     Cheque enclosed
- B)** Please commence Regular Deposits of \$ \_\_\_\_\_  
 WEEKLY / FORTNIGHTLY/ MONTHLY commencing from the \_\_\_\_\_ (date)  
 (regular deposits will be transferred from your Call Account from the above date)

**SIGNATURE** \_\_\_\_\_

**DATE** \_\_\_\_\_

An investment statement for all unsecured deposits is available from United Credit Union at PO Box 83009, Wellington

*Use the work sheet below to help work out your weekly budget.*

Mortgage/Rent _____	Weekly \$ _____
Power _____ Monthly = \$ _____ ÷ by 4 =	Weekly \$ _____
Telephone _____ Monthly = \$ _____ ÷ by 4 =	Weekly \$ _____
Rates _____ Quarterley = \$ _____ ÷ by 13 =	Weekly \$ _____
<b>Insurances</b>	
- House _____ Annually = \$ _____ ÷ by 52 =	Weekly \$ _____
- Contents _____ Annually = \$ _____ ÷ by 52 =	Weekly \$ _____
- Vehicle _____ Annually = \$ _____ ÷ by 52 =	Weekly \$ _____
- Other _____ Annually = \$ _____ ÷ by 52 =	Weekly \$ _____
Vehicle Reg'n _____ Annually = \$ _____ ÷ by 52 =	Weekly \$ _____
Bank Loan _____	Weekly \$ _____
Bank Loan _____	Weekly \$ _____
Hire Purchase _____ Monthly = \$ _____ ÷ by 4 =	Weekly \$ _____
Hire Purchase _____ Monthly = \$ _____ ÷ by 4 =	Weekly \$ _____
Other _____	Weekly \$ _____
Other _____	Weekly \$ _____
Other _____	Weekly \$ _____
Other _____	Weekly \$ _____
Other _____	Weekly \$ _____
Other _____	Weekly \$ _____
Other _____	Weekly \$ _____
Other _____	Weekly \$ _____
<b>TOTAL</b>	<b>\$ _____</b>

This total is the amount to transfer to your new Bill Management Account